

LPA & OTHER PRIVATE CLIENT MATTERS PRICE LIST

AS OF 1ST APRIL 2023

New LPAs	FEES	VAT	REG FEE	TOTAL
Single LPA	£395.00	£79.00	£82.00	£556.00
Either Property & Financial Affairs OR Health & Welfare				
2x LPAs	£595.00	£119.00	£164.00	£878.00
Either Property & Financial OR Health & Welfare for a couple, or both LPAs for one person				
4x LPAs	£800.00	£160.00	£328.00	£1,288.00
Both Property & Financial and Health & Welfare for a couple				
EPAs/LPAs	FEES	VAT	REG FEE	TOTAL
Registration	£200.00	£40.00	£82.00	£322.00
Registration of a single unregistered EPA/LPA, price per document				

HOME VISITS ARE CHARGED AT £75 + VAT PER VISIT. UNLESS OTHERWISE AGREED (I.E. TELEPHONE APPOINTMENT TO TAKE INSTRUCTIONS) CLIENTS WILL NEED 2 HOME VISITS. NO HOME VISIT FEES WHERE THE DIRECTORS ARE TO BE APPOINTED AS ATTORNEYS.

CHANGE OF NAME DEEDS – £100 + VAT

ACTING AS CERTIFICATE PROVIDER - £75 + VAT

ANYTHING ELSE – REFER TO FEE EARNER

WILLS & CODICIL PRICE LIST

AS OF 1ST APRIL 2023

WILLS

SINGLE

MIRROR

Basic Will/Codicil

£120.00 + VAT

£180.00 + VAT

Very simple, appointment of one person/each other as Executors and some replacements, residue of the estate to each other and then children, a few specific gifts and/or funeral instructions included. No specific tax advice, care fees saving or 1975 Act claims advice needed.

Regular Will

£220.00 + VAT

£280.00 + VAT

As above, plus any of the following:- lots of specific gifts i.e. charities or personal items, inclusion of standard trusts such as right of residency that are included in the precedent, anticipation of marriage or mutually irrevocable Wills as needed, lots of residuary beneficiaries. Includes standard IHT advice, care fees saving advice and 1975 Act claims advice as needed.

Complex Will

Hourly rate + VAT

Hourly rate + VAT

As above plus complicated provisions such as Trusts, business property, business interests, shares and tax saving measures, including complicated tax advice, any requirement to involve another department for advice i.e. litigation, any requirement to involve third parties i.e. an accountant or IFA, any requirement for multiple appointments to take instructions outside of small changes.

HOME VISITS ARE CHARGED AT £75 + VAT PER VISIT. UNLESS OTHERWISE AGREED (I.E. TELEPHONE APPOINTMENT TO TAKE INSTRUCTIONS) CLIENTS WILL NEED 2 HOME VISITS.

NO HOME VISIT FEES WHERE THE DIRECTORS ARE TO BE APPOINTED AS EXECUTORS.

PROBATE FEES

Probate Court fee	£300.00
Copy of the Grant	£1.50 (each)

It is very difficult to give accurate costings as each estate is different. Some have lots of assets but just one or two beneficiaries whilst others have only a couple of accounts and a property but lots of beneficiaries.

Therefore, the fees listed here are a guideline only and we would ask that you contact us for a free no obligation chat about your requirements.

Examples of our charges:

Fees for dealing with an application for the Grant of Representation only start at £500.00 plus VAT. This is based on the presumption that you will have investigated all the estate assets and liabilities and provide us with a comprehensive list of the same.

Fees for dealing with an application for the Grant of Representation involving a full return to HMRC (whether or not inheritance tax is payable) the fees start at £1,000 plus VAT

For dealing with a simple estate administration including investigating the values of the assets and the debts/liabilities as well as applying for the Grant of Representation, collecting the money in, paying the debts and expenses as well as preparation of the estate accounts the fees start from £1,500 plus VAT

Please contact us for a bespoke quotation based on your needs

VAT at the standard rate as at June 2025 is 20%